

**SCHEDULES A&B  
(Form 1040)**

**Schedule A - Itemized Deductions**

OMB No. 1545-0074

**2008**

Department of the Treasury  
Internal Revenue Service (99)

▶ Attach to Form 1040. ▶ See instructions for Schedules A&B (Form 1040).

Attachment  
Sequence No. **07**

Name(s) shown on Form 1040

Your social security number

**ANNISE D PARKER**

Caution. Do not include expenses reimbursed or paid by others.					
<b>Medical and Dental Expenses</b>	<b>1</b> Medical and dental expenses (see page A-1) . . . . .	<b>1</b>	4,350		
	<b>2</b> Enter amount from Form 1040, line 38 <b>2</b> 122,436	<b>2</b>			
	<b>3</b> Multiply line 2 by 7.5% (.075) . . . . .	<b>3</b>	9,183		
	<b>4</b> Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-	<b>4</b>		0	
<b>Taxes You Paid</b> (See page A-2.)	<b>5</b> State and local (check only one box): a <input type="checkbox"/> Income taxes, or b <input checked="" type="checkbox"/> General sales taxes . . . . .	<b>5</b>	1,326		
	<b>6</b> Real estate taxes (see page A-5) . . . . .	<b>6</b>	12,177		
	<b>7</b> Personal property taxes . . . . .	<b>7</b>			
	<b>8</b> Other taxes. List type and amount ▶	<b>8</b>			
	<b>9</b> Add lines 5 through 8 . . . . .			13,503	
	<b>Interest You Paid</b> (See page A-5.)  <b>Note.</b> Personal interest is not deductible.	<b>10</b> Home mortgage interest and points reported to you on Form 1098 . . . . .	<b>10</b>	6,268	
		<b>11</b> Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-6 and show that person's name, identifying no., and address ▶			
		<b>12</b> Points not reported to you on Form 1098. See page A-6 for special rules . . . . .	<b>12</b>		
<b>13</b> Qualified mortgage insurance premiums (see page A-6) . . . . .		<b>13</b>			
<b>14</b> Investment interest. Attach Form 4952 if required. (See page A-6.) . . . . .		<b>14</b>			
<b>15</b> Add lines 10 through 14 . . . . .			38,068		
<b>Gifts to Charity</b>  If you made a gift and got a benefit for it, see page A-7.	<b>16</b> Gifts by cash or check. If you made any gift of \$250 or more, see page A-7 . . . . .	<b>16</b>	4,555		
	<b>17</b> Other than by cash or check. If any gift of \$250 or more, see page A-8. You must attach Form 8283 if over \$500 . . . . .	<b>17</b>	500		
	<b>18</b> Carryover from prior year . . . . .	<b>18</b>			
	<b>19</b> Add lines 16 through 18 . . . . .			5,055	
<b>Casualty and Theft Losses</b> <b>20</b> Casualty or theft loss(es). Attach Form 4684. (See page A-8.) . . . . .	<b>20</b>				
<b>Job Expenses and Certain Miscellaneous Deductions</b> (See page A-9.)	<b>21</b> Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See page A-9.) ▶ FORM 2106-EZ 2,757	<b>21</b>	2,757		
	<b>22</b> Tax preparation fees . . . . .	<b>22</b>			
	<b>23</b> Other expenses - investment, safe deposit box, etc. List type and amount ▶ INVESTMENT MANAGEMENT 1,346 SAFE DEPOSIT BOX 50 PO BOX 75 125	<b>23</b>	1,471		
	<b>24</b> Add lines 21 through 23 . . . . .	<b>24</b>	4,228		
	<b>25</b> Enter amount from Form 1040, line 38 <b>25</b> 122,436	<b>25</b>			
	<b>26</b> Multiply line 25 by 2% (.02) . . . . .	<b>26</b>	2,449		
	<b>27</b> Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-	<b>27</b>		1,779	
<b>Other Miscellaneous Deductions</b> <b>28</b> Other - from list on page A-10. List type and amount ▶	<b>28</b>				
<b>Total Itemized Deductions</b>	<b>29</b> Is Form 1040, line 38, over \$159,950 (over \$79,975 if married filing separately)? <input checked="" type="checkbox"/> No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40. <input type="checkbox"/> Yes. Your deduction may be limited. See page A-10 for the amount to enter.	<b>29</b>		58,405	
	<b>30</b> If you elect to itemize deductions even though they are less than your standard deduction, check here	<b>30</b>			

Name(s) shown on Form 1040

Year social security number

**ANN KATHERINE HUBBARD**

Caution. Do not include expenses reimbursed or paid by others.				
<b>Medical and Dental Expenses</b>	<b>1</b> Medical and dental expenses (see page A-1) . . . . .	1	7,480	
	<b>2</b> Enter amount from Form 1040, line 38 <b>2</b> 32,547	2		
	<b>3</b> Multiply line 2 by 7.5% (.075) . . . . .	3	2,441	
	<b>4</b> Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-	4		5,039
<b>Taxes You Paid</b> (See page A-2.)	<b>5</b> State and local (check only one box):	5	669	
	a <input type="checkbox"/> Income taxes, or			
	b <input checked="" type="checkbox"/> General sales taxes			
	<b>6</b> Real estate taxes (see page A-5) . . . . .	6	3,044	
	<b>7</b> Personal property taxes . . . . .	7		
	<b>8</b> Other taxes. List type and amount ▶	8		
	<b>9</b> Add lines 5 through 8 . . . . .	9		3,713
	<b>10</b> Home mortgage interest and points reported to you on Form 1098 .	10	9,517	
<b>Interest You Paid</b> (See page A-5.)	<b>11</b> Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-6 and show that person's name, identifying no., and address ▶	11		
	<b>12</b> Points not reported to you on Form 1098. See page A-6 for special rules . . . . .	12		
	<b>13</b> Qualified mortgage insurance premiums (see page A-6) . . . . .	13		
	<b>14</b> Investment interest. Attach Form 4952 if required. (See page A-6.) . . . . .	14		
	<b>15</b> Add lines 10 through 14 . . . . .	15		9,517
<b>Gifts to Charity</b> If you made a gift and got a benefit for it, see page A-7.	<b>16</b> Gifts by cash or check. If you made any gift of \$250 or more, see page A-7 . . . . .	16		
	<b>17</b> Other than by cash or check. If any gift of \$250 or more, see page A-8. You must attach Form 8283 if over \$500 . . . . .	17		
	<b>18</b> Carryover from prior year . . . . .	18		
	<b>19</b> Add lines 16 through 18 . . . . .	19		
<b>Casualty and Theft Losses</b>	<b>20</b> Casualty or theft loss(es). Attach Form 4684. (See page A-8.) . . . . .	20		2,225
<b>Job Expenses and Certain Miscellaneous Deductions</b> (See page A-9.)	<b>21</b> Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See page A-9.) ▶	21		
	<b>22</b> Tax preparation fees . . . . .	22		
	<b>23</b> Other expenses - investment, safe deposit box, etc. List type and amount ▶	23		
	<b>24</b> Add lines 21 through 23 . . . . .	24		
	<b>25</b> Enter amount from Form 1040, line 38 <b>25</b>	25		
	<b>26</b> Multiply line 25 by 2% (.02) . . . . .	26		
<b>27</b> Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-	27			
<b>Other Miscellaneous Deductions</b>	<b>28</b> Other - from list on page A-10. List type and amount ▶	28		
<b>Total Itemized Deductions</b>	<b>29</b> Is Form 1040, line 38, over \$159,950 (over \$79,975 if married filing separately)?			
	<input checked="" type="checkbox"/> No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40. . . . .	29		20,494
	<input type="checkbox"/> Yes. Your deduction may be limited. See page A-10 for the amount to enter. . . . .			
<b>30</b> If you elect to itemize deductions even though they are less than your standard deduction, check here	30			

**SCHEDULES A&B**  
**(Form 1040)**

**Schedule A - Itemized Deductions**

OMB No. 1545-0074

**2007**

Attachment  
Sequence No. **07**

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 1040. ▶ See instructions for Schedules A&B (Form 1040).

Name(s) shown on Form 1040

Your social security number

**ANNISE D PARKER**

Caution. Do not include expenses reimbursed or paid by others.				
<b>Medical and Dental Expenses</b>	<b>1</b> Medical and dental expenses (see page A-1) . . . . .	<b>1</b>	798	
	<b>2</b> Enter amount from Form 1040, line 38 <b>2</b> 136,637	<b>2</b>		
	<b>3</b> Multiply line 2 by 7.5% (.075) . . . . .	<b>3</b>	10,248	
	<b>4</b> Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-	<b>4</b>		0
<b>Taxes You Paid</b> (See page A-2.)	<b>5</b> State and local (check only one box): a <input type="checkbox"/> Income taxes, or b <input checked="" type="checkbox"/> General sales taxes	<b>5</b>	3,800	
	<b>6</b> Real estate taxes (see page A-5) . . . . .	<b>6</b>	4,203	
	<b>7</b> Personal property taxes . . . . .	<b>7</b>		
	<b>8</b> Other taxes. List type and amount ▶	<b>8</b>		
	<b>9</b> Add lines 5 through 8 . . . . .	<b>9</b>		8,003
<b>Interest You Paid</b> (See page A-5.)	<b>10</b> Home mortgage interest and points reported to you on Form 1098 . . . . .	<b>10</b>	26,243	
	<b>11</b> Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-6 and show that person's name, identifying no., and address ▶	<b>11</b>		
	<b>12</b> Points not reported to you on Form 1098. See page A-6 for special rules . . . . .	<b>12</b>	10,992	
	<b>13</b> Qualified mortgage insurance premiums (See page A-7)	<b>13</b>		
	<b>14</b> Investment interest. Attach Form 4852 if required. (See page A-7.) . . . . .	<b>14</b>		
<b>15</b> Add lines 10 through 14 . . . . .	<b>15</b>		37,235	
<b>Gifts to Charity</b> If you made a gift and got a benefit for it, see page A-8.	<b>16</b> Gifts by cash or check. If you made any gift of \$250 or more, see page A-8 . . . . .	<b>16</b>	1,500	
	<b>17</b> Other than by cash or check. If any gift of \$250 or more, see page A-8. You must attach Form 8283 if over \$500 . . . . .	<b>17</b>		
	<b>18</b> Carryover from prior year . . . . .	<b>18</b>		
	<b>19</b> Add lines 16 through 18 . . . . .	<b>19</b>		1,500
<b>Casualty and Theft Losses</b>	<b>20</b> Casualty or theft loss(es). Attach Form 4684. (See page A-9.) . . . . .	<b>20</b>		
<b>Job Expenses and Certain Miscellaneous Deductions</b> (See page A-9.)	<b>21</b> Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach Form 2108 or 2108-EZ if required. (See page A-9.) ▶ Taxpayer 2106 2,128	<b>21</b>	2,128	
	<b>22</b> Tax preparation fees . . . . .	<b>22</b>		
	<b>23</b> Other expenses - investment, safe deposit box, etc. List type and amount ▶ INVESTMENT MANAGEMENT 2,671	<b>23</b>	2,796	
	SAFE DEPOSIT BOX 50 PO BOX 75 125			
	<b>24</b> Add lines 21 through 23 . . . . .	<b>24</b>	4,924	
	<b>25</b> Enter amount from Form 1040, line 38 <b>25</b> 136,637	<b>25</b>		
	<b>26</b> Multiply line 25 by 2% (.02) . . . . .	<b>26</b>	2,733	
<b>27</b> Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-	<b>27</b>		2,191	
<b>Other Miscellaneous Deductions</b>	<b>28</b> Other - from list on page A-10. List type and amount ▶	<b>28</b>		
<b>Total Itemized Deductions</b>	<b>29</b> Is Form 1040, line 38, over \$156,400 (over \$78,200 if married filing separately)? <input checked="" type="checkbox"/> No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40. <input type="checkbox"/> Yes. Your deduction may be limited. See page A-10 for the amount to enter.	<b>29</b>		48,929
	<b>30</b> If you elect to itemize deductions even though they are less than your standard deduction, check here	<b>30</b>		

**SCHEDULES A&B**  
**(Form 1040)**

**Schedule A - Itemized Deductions**

OMB No. 1545-0074

**2007**

Attachment  
Sequence No. **07**

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 1040. ▶ See instructions for Schedules A&B (Form 1040).

Name(s) shown on Form 1040

**ANN KATHERINE HUBBARD**

		1	2	3	4
<b>Medical and Dental Expenses</b>					
Caution. Do not include expenses reimbursed or paid by others.					
1	Medical and dental expenses (see page A-1)	1	7,878		
2	Enter amount from Form 1040, line 38	2	32,165		
3	Multiply line 2 by 7.5% (.075)	3	2,412		
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-				4 5,466
<b>Taxes You Paid</b>					
8 State and local (check only one box):					
a <input type="checkbox"/> Income taxes, or					
b <input checked="" type="checkbox"/> General sales taxes					
5		5	1,157		
6	Real estate taxes (see page A-5)	6			
7	Personal property taxes	7	45		
8	Other taxes. List type and amount ▶	8			
9	Add lines 5 through 8				9 1,202
<b>Interest You Paid</b>					
10	Home mortgage interest and points reported to you on Form 1098	10			
11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-6 and show that person's name, identifying no., and address ▶	11			
Note. Personal interest is not deductible.					
12	Points not reported to you on Form 1098. See page A-6 for special rules	12			
13	Qualified mortgage insurance premiums (See page A-7)	13			
14	Investment interest. Attach Form 4952 if required. (See page A-7.)	14			
15	Add lines 10 through 14				15
<b>Gifts to Charity</b>					
16	Gifts by cash or check. If you made any gift of \$250 or more, see page A-8	16	501		
17	Other than by cash or check. If any gift of \$250 or more, see page A-8. You must attach Form 8283 if over \$500	17			
18	Carryover from prior year	18			
19	Add lines 16 through 18				19 501
<b>Casualty and Theft Losses</b>					
20	Casualty or theft loss(es). Attach Form 4684. (See page A-9.)	20			
<b>Job Expenses and Certain Miscellaneous Deductions</b>					
21	Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See page A-9.) ▶	21			
22	Tax preparation fees	22			
23	Other expenses - investment, safe deposit box, etc. List type and amount ▶	23			
24	Add lines 21 through 23	24			
25	Enter amount from Form 1040, line 38	25			
26	Multiply line 25 by 2% (.02)	26			
27	Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-	27			
<b>Other Miscellaneous Deductions</b>					
28	Other - from list on page A-10. List type and amount ▶	28			
<b>Total Itemized Deductions</b>					
29	Is Form 1040, line 38, over \$156,400 (over \$78,200 if married filing separately)?				
<input checked="" type="checkbox"/> No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40.					
<input type="checkbox"/> Yes. Your deduction may be limited. See page A-10 for the amount to enter.					
30	If you elect to itemize deductions even though they are less than your standard deduction, check here				
					29 7,169

**SCHEDULES A&B**  
**(Form 1040)**

**Schedule A - Itemized Deductions**

OMB No. 1545-0074

**2006**

Attachment  
Sequence No. **07**

Department of the Treasury  
Internal Revenue Service (99)

▶ Attach to Form 1040. ▶ See instructions for Schedules A & B (Form 1040).

Name(s) shown on Form 1040

**ANNISE D PARKER**

Your social security number  
[REDACTED]

Caution. Do not include expenses reimbursed or paid by others.				
Medical and Dental Expenses	1	Medical and dental expenses (see page A-1) . . . . .	1	1,250
	2	Enter amount from Form 1040, line 38 <u>2</u>   128,599	2	128,599
	3	Multiply line 2 by 7.5% (.075) . . . . .	3	9,645
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0- . . . . .	4	0
Taxes You Paid (See page A-3.)	5	State and local income taxes . . . . . ST	5	1,677
	6	Real estate taxes (see page A-3) . . . . .	6	5,165
	7	Personal property taxes . . . . .	7	
	8	Other taxes. List type and amount ▶	8	
9	Add lines 5 through 8 . . . . .	9	6,842	
Interest You Paid (See page A-3.)  Note: Personal interest is not deductible.	10	Home mortgage interest and points reported to you on Form 1098 . . . . .	10	18,183
	11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ▶	11	
	12	Points not reported to you on Form 1098. See page A-4 for special rules . . . . .	12	
	13	Investment interest. Attach Form 4952 if required. (See page A-4.) . . . . .	13	
14	Add lines 10 through 13 . . . . .	14	18,183	
Gifts to Charity  If you made a gift and got a benefit for it, see page A-4.	15	Gifts by cash or check. If you made any gift of \$250 or more, see page A-5 . . . . .	15	2,463
	16	Other than by cash or check. If any gift of \$250 or more, see page A-5. You must attach Form 9283 if over \$500 . . . . .	16	1,799
	17	Carryover from prior year . . . . .	17	
	18	Add lines 15 through 17 . . . . .	18	4,262
Casualty and Theft Losses	19	Casualty or theft loss(es). Attach Form 4684. (See page A-6.) . . . . .	19	
Job Expenses and Certain Miscellaneous Deductions (See page A-6.)	20	Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See page A-6.) ▶ <u>FORM 2106</u>   1,142	20	1,142
	21	Tax preparation fees . . . . .	21	
	22	Other expenses - investment, safe deposit box, etc. List type and amount ▶ <u>INVESTMENT MANAGEMENT</u>   2,425 <u>SAFE DEPOSIT BOX 50 PO BOX 72</u>   122	22	2,547
	23	Add lines 20 through 22 . . . . .	23	3,689
	24	Enter amount from Form 1040, line 38 <u>24</u>   128,599	24	128,599
	25	Multiply line 24 by 2% (.02) . . . . .	25	2,572
26	Subtract line 25 from line 23. If line 25 is more than line 23, enter -0- . . . . .	26	1,117	
Other Miscellaneous Deductions	27	Other - from list on page A-7. List type and amount ▶	27	
Total Itemized Deductions	28	Is Form 1040, line 38, over \$150,500 (over \$75,250 if married filing separately)? <input checked="" type="checkbox"/> No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 27. Also, enter this amount on Form 1040, line 40. Yes. Your deduction may be limited. See page A-7 for the amount to enter.	28	30,404
	29	If you elect to itemize deductions even though they are less than your standard deduction, check here	29	

**SCHEDULES A&B**  
**(Form 1040)**

**Schedule A - Itemized Deductions**

OMB No. 1545-0074

**2006**

Attachment  
Sequence No. **07**

Department of the Treasury  
Internal Revenue Service (20)

▶ Attach to Form 1040. ▶ See instructions for Schedules A & B (Form 1040).

Name(s) shown on Form 1040

Your social security number

**ANN KATHERINE HUBBARD**

Caution. Do not include expenses reimbursed or paid by others.				
Medical and Dental Expenses	1 Medical and dental expenses (see page A-1) . . . . .	1	10,121	
	2 Enter amount from Form 1040, line 38 <input type="text" value="2"/> 36,928	2	36,928	
	3 Multiply line 2 by 7.5% (.075) . . . . .	3	2,770	
	4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-	4		7,351
Taxes You Paid (See page A-3.)	5 State and local income taxes . . . . . ST	5	690	
	6 Real estate taxes (see page A-3) . . . . .	6	3,065	
	7 Personal property taxes . . . . .	7		
	8 Other taxes. List type and amount ▶	8		
9 Add lines 5 through 8 . . . . .	9			3,755
Interest You Paid (See page A-3.)  Note. Personal interest is not deductible.	10 Home mortgage interest and points reported to you on Form 1098 . . . . .	10		
	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ▶	11		
	12 Points not reported to you on Form 1098. See page A-4 for special rules . . . . .	12		
	13 Investment interest. Attach Form 4952 if required. (See page A-4.) . . . . .	13		
14 Add lines 10 through 13 . . . . .	14			
Gifts to Charity  If you made a gift and got a benefit for it, see page A-4.	15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-5 . . . . .	15	355	
	16 Other than by cash or check. If any gift of \$250 or more, see page A-5. You must attach Form 9283 if over \$500 . . . . .	16		
	17 Carryover from prior year . . . . .	17		
	18 Add lines 15 through 17 . . . . .	18		
Casualty and Theft Losses	19 Casualty or theft loss(es). Attach Form 4684. (See page A-6.) . . . . .	19		
Job Expenses and Certain Miscellaneous Deductions (See page A-6.)	20 Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See page A-6.) ▶	20		
	21 Tax preparation fees . . . . .	21		
	22 Other expenses - investment, safe deposit box, etc. List type and amount ▶	22		
	23 Add lines 20 through 22 . . . . .	23		
24 Enter amount from Form 1040, line 38 <input type="text" value="24"/>	24			
25 Multiply line 24 by 2% (.02) . . . . .	25			
26 Subtract line 25 from line 23. If line 25 is more than line 23, enter -0-	26			
Other Miscellaneous Deductions	27 Other - from list on page A-7. List type and amount ▶	27		
Total Itemized Deductions	28 Is Form 1040, line 38, over \$150,500 (over \$75,250 if married filing separately)? <input checked="" type="checkbox"/> No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 27. Also, enter this amount on Form 1040, line 40. Yes. Your deduction may be limited. See page A-7 for the amount to enter.	28		
	29 If you elect to itemize deductions even though they are less than your standard deduction, check here ▶	29		
				<b>11,461</b>